



# Hacker Coin (HACK)

A new token powering the open source, startup and scale-up ecosystems globally

4 Funds. 5 Years. 55 Companies. 7 Exits

Hacker Coin (HACK) is an Ethereum-based token created to power the Hackers/Founders (H/F) community and open source ecosystem, as well as to support emerging technology hubs, nonprofits and startups around the globe.

Hacker Coin launches in October 2017.

Initial distribution agreements to startup and developer communities that reach over 1 million people for the initial crowd sale. Our Founder - Jonathan Nelson is a member on the SEC committee on capital formation for small and emerging businesses. Jonathan's experience on the regulatory side is leading him to launch a new cryptocurrency **token which will be used to** invest in a fund of startups via an offshore legal entity.

- Fiat raised during ICO will be used to invest in startups scaling across the Americas.
- No management fees. No Carry. H/F sustains its operations from sale of its own Hacker Coin and only profits if HACK increases in value.
- 50% of the profits from startup exits will be used to repurchase and retire Hacker Coin. 50% of the profits will be re-invested.
- Hacker Coin will be liquid, trading freely on global Cryptocurrency exchanges.
- Proceeds from sale will power H/F initiatives and communities that will benefit tech globally.
- New Hacker Coins will be mined at rate of 3.14159% a year by communities, nonprofits and hacker spaces supporting entrepreneurs in underserved areas globally.



## Pre-sales

We're targeting \$30M+ for our initial Coin offering, we're doing a pre-sales with discounts to ICO prices:

Discount Level	Dates
Preferred Pricing, 25% discount to ICO price	<i>Ends August 26th, 2017</i>
Presale, 20% discount to ICO price.	<i>August 27th-October 16th, 2017</i>
First week of ICO, 10% discount to ICO price	<i>October 17th-24th, 2017</i>
Second week of ICO, 5% discount to ICO price	<i>October 25th-November 1st, 2017</i>

## What is Hackers/Founders?

Hackers/Founders (H/F) started as a small Silicon Valley community of tech founders. From there, it grew into a global network of over 300,000 members in 128 cities and 47 countries. The Co-op, H/F's founder's cooperative, launched several years afterwards.

The H/F Co-op is a portfolio of 55 post-product stage tech companies with 7 exits to date. Most companies have traction in the USA and their home countries, 85% raised further rounds of investment at higher valuations than initial H/F portfolio value. H/F allows outside investors to own a part of its portfolio by introducing it to the market through this offering. For the purposes of Initial Coin Offering (ICO), an offshore-based legal entity will create and sell the tokens to raise fiat to be invested in startups that have joined the Co-op. Hacker Coin will have a built in mechanism that distributes profits between token buybacks and reinvestment. The Net Asset Value (NAV) of the portfolio will be calculated using eShares valuation tools on a quarterly basis, and the portfolio will be audited by a third party CPA annually.

Hackers/Founders has maintained a 20-40% IRR average yearly performance of our portfolio stock pools over the past 5 years. We strongly believe this will lead to appreciation of portfolio value which will be reflected in an increasing token price as it trades in online exchanges. We are excited to introduce the opportunity to eligible parties to participate in the potential growth of the H/F portfolio companies.



## ICO Terms

200 HACK = 1 ETH

**Initial target:** 30,000,000 HACK

**Total issue:** 80,000,000 HACK

**Issued to Team/Company:** 18,000,000 HACK

### **Burn**

After the ICO, all unsold tokens will be burned.

## Investment in Tech Startups

HACK has value because the float will be used to purchase equity in a broad portfolio of tech startups. H/F's global community of tech founders, which has been cultivated over the past decade, provides unique deal flow. The funds raised will provide liquidity to H/F Co-op and will be used to invest in high-growth tech companies scaling up across the globe. Initial focus will be on the Americas: United States, Central and South America. HACK will transform how value is created for its backers by using proceeds from Hacker Coin sales to purchase equity in H/F Co-op startups.

### **H/F Co-op track record**

- 55 investments over five years
- 20 to 40% IRR
- Portfolio startups have \$600M Market value, \$100M raised, 7 exits
- Largest network of tech founders globally: HF.cx/global

### **Initial Target Market: North and South America**

- \$25 Trillion combined markets represent 30% of the global economy
- 2.5 Billion people speak either English or Spanish
- Latin America receives less than the 1% of VC and angel funding that Silicon Valley receives
- Extensive H/F Network: Leverage our extensive partnerships from governments to grassroots startup ecosystems, NGOs, universities, and multinational enterprises
- Proprietary deal flow from our massive events network